



September 16, 2008

## **KSK Energy Ventures Limited**

### **Registered Office**

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### **Press Release:**

"KSK Energy Ventures Limited (the company) has received few calls from the investor community enquiring about the shareholding by Lehman Brothers (LB) affiliates in the company and wishes to clarify that:

- a) The company is not in requirement of nor is contemplating any fresh issue of equity shares at this point in time.
- b) The company's Pre-IPO shareholders include (as per page 32 of the Prospectus), apart from KSK Energy, some individual shareholders and LB are:  
Suyash Outsourcing private limited  
Tree Line Asia Master Fund (Singapore) Pte Ltd  
Macquarie Bank Limited  
Infrastructure Development Finance Company Limited  
Universities Superannuation Scheme Limited  
Axis Bank Limited and  
GE Capital International (Mauritius)
- c) Apart from the above, during the IPO process a number Qualified Institutional Buyers (QIB) and other investors have subscribed to the capital of the company.
- d) Affiliates of LB have in the aggregate 28.41% shareholding in the company. The above shares are locked in for a period of one year from July 5, 2008 (the date of IPO allotment) and cannot be sold in the stock market till the expiry of the said period."