

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS FOR KSK MAHANADI POWER COMPANY LIMITED

With reference to the Form G issued in accordance with Insolvency and Bankruptcy Code, 2016 and Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, and published a) on the website of KSK Mahanadi Power Company Limited on 8th January 2020, 24th January 2020, 24th February 2020, 16th March 2020, 31st March 2020, 30th April 2020, 1st June 2020 and 24th June 2020 and published in b) the newspaper on 8th January 2020, 24th January 2020, 24th February 2020, 16th March 2020, 31st March 2020 / 1st April 2020, 30th April 2020, 1st June 2020 and 24th June 2020 and being reissued afresh on 12th November 2021, the invitation for expression of interest and the corresponding timelines of corporate insolvency resolution process of KSK Mahanadi Power Company Limited stands amended and restated as under:

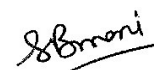
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	KSK Mahanadi Power Company Limited
2.	Date of incorporation of corporate debtor	19 th June 2009
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Hyderabad
4.	Corporate identity number / limited liability identification number of corporate debtor	U40300TG2009PLC064062
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: 8-2-293/82/A/431/A, Road No.22 Jubilee Hills, Hyderabad, Telangana 500033 IN
6.	Insolvency commencement date of the corporate debtor	3 rd October 2019
7.	Dates of invitation of expression of interest and addendums thereunder	8 th January 2020, 24 th January 2020, 24 th February 2020, 16 th March 2020, 31 st March 2020 / 1 st April 2020, 30 th April 2020, 1 st June 2020 and 24 th June 2020, and amended and reissued afresh on 12 th November 2021. The detailed invitation for expression of interest is available on www.ksk.co.in/kmpcl
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is set out in the detailed invitation for expression of interest.
9.	Norms of ineligibility applicable under section 29A are available at:	These norms are set out in the detailed invitation for expression of interest.
10.	Last date for receipt of expression of interest	29 th November 2021
11.	Date of issue of provisional list of prospective resolution applicants	7 th December 2021
12.	Last date for submission of objections to provisional list	12 th December 2021
13.	Date of issue of final list of prospective resolution applicants	22 nd December 2021

14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	12 th December 2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Will be provided by the resolution professional to prospective resolution applicants who are determined to be eligible as per the process laid down in the detailed invitation for expression of interest and in accordance with Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
16.	Last date for submission of resolution plans	11 th January 2022
17.	Manner of submitting resolution plans to resolution professional	As detailed in the request for resolution plans to be issued by the resolution professional in accordance with Regulation 36B of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	25 th February 2022
19.	Name and registration number of the Resolution professional	Mr. Sumit Binani Registration Number: IBBI/IPA-001/IP-N00005/2016-17/10025
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Sumit Binani Address :4 th Floor, Room no.6, Commerce House, 2A, Ganesh Chandra Avenue, Kolkata – 700013, Email ID: sumit_binani@hotmail.com
21.	Address and email to be used for correspondence with the Resolution professional	4 th Floor, Room No 6, 2A , Ganesh Chandra Avenue, Kolkata-700013 Email: rp.kskmahanadi@gmail.com
22.	Further Details are available at or with	Mr. Sumit Binani Email: rp.kskmahanadi@gmail.com
23.	Date of publication of Form G	12 th November, 2021

* This Form G is issued pursuant to the order dated 1st October 2021 of Hon'ble NCLT Hyderabad.

* The above-mentioned timelines are subject to the further extension/ amendment at the discretion of the CoC, and further subject to the ongoing proceedings before the Hon'ble NCLAT for exclusion of time from the corporate insolvency resolution process of KSK Mahanadi Power Company Limited.



Sumit Binani
Resolution Professional of KSK Mahanadi Power Company Limited
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2A, Ganesh Chandra Avenue, Kolkata, 700013
Sumit_binani@hotmail.com
Date : 11th November 2021
Place : Kolkata