

FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR

KSK MAHANADI POWER COMPANY LIMITED OPERATING IN POWER GENERATION AT JANJGIR, CHAMPA

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS														
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	KSK Mahanadi Power Company Limited CIN: U40300TG2009PLC064062 PAN No: AADCK6843M													
2.	Address of the registered office	8-2-293/82/A/431/A, Road No.22 Jubilee Hills, Hyderabad, Telangana 500033 IN													
3.	URL of website	www.ksk.co.in/kmpcl													
4.	Details of place where majority of fixed assets are located	Akaltara, Janjgir, National Highway 200, Champa, Nariyara Chhattisgarh – 495 553													
5.	Installed capacity of main products/ services	3600 MW (600 MW of 6 units) Coal based Thermal Power Plant (600 MW of 3 units = 1800 MW are operational)													
6.	Quantity and value of main products/ services sold in last financial year	<table border="1"> <thead> <tr> <th>Particulars</th> <th>Qty (MU)</th> <th>Amount (INR Cr)</th> </tr> </thead> <tbody> <tr> <td>Net Energy sales</td> <td>9,720.97</td> <td>5,105.80</td> </tr> <tr> <td>Other services - Tolling charges</td> <td>101.04</td> <td>10.31</td> </tr> <tr> <td>Total sales</td> <td></td> <td>5,116.11</td> </tr> </tbody> </table>		Particulars	Qty (MU)	Amount (INR Cr)	Net Energy sales	9,720.97	5,105.80	Other services - Tolling charges	101.04	10.31	Total sales		5,116.11
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Total sales		5,116.11													
7.	Number of employees/ workmen	Employees – 344, Workmen – 737													
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Financial Result: www.idealsvdr.com List of Creditor: http://ksk.co.in/kmpcl/creditors.html													
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Invitation to Expression of Interest Documents: http://ksk.co.in/kmpcl/eoi.html													
10.	Last date for receipt of expression of interest	26 th April 2024, Friday													
11.	Date of issue of provisional list of prospective resolution applicants	02 nd May 2024, Thursday													
12.	Last date for submission of objections to provisional list	07 th May 2024, Tuesday													
13.	Date of issue of final list of prospective resolution applicants	13 th May 2024, Monday													
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants#	18 th May 2024, Saturday													
15.	Last date for submission of resolution plans	18 th June 2024, Tuesday													
16.	Process email id to submit Expression of Interest	in_pa.kskmahanadi@pwc.com rp.kskmahanadi@gmail.com													

* This Form G is issued pursuant to the order dated 5th April 2024 of Hon'ble NCLT Hyderabad.

* The above-mentioned timelines are subject to the further extension/ amendment at the discretion of the CoC, and further subject to the ongoing proceedings before the Hon'ble NCLAT for exclusion of time from the corporate insolvency resolution process of KSK Mahanadi Power Company Limited.

* Please note, PRAs who appear in the earlier final list dated 22nd December 2021, are only required to submit their latest information as their EOI is already assumed to be deemed accepted, unless otherwise stated.

#This timeline is subject to early dissemination as per CIRP Regulations

Sd/
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Date: 11th April 2024
Place: Kolkata