

CORRIGENDUM
FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS FOR KSK MAHANADI
POWER COMPANY LIMITED

With reference to the Form G issued in accordance with Insolvency and Bankruptcy Code, 2016 and Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, and published a) on the website of KSK Mahanadi Power Company Limited on 8th January 2020, 24th January 2020, 24th February 2020, 16th March 2020 and 31st March 2020 and published on b) the newspaper on 8th January 2020, 24th January 2020, 24th February 2020, 16th March 2020 and 31st March 2020 / 1st April 2020, the last date for submission of resolution plans has been extended and the invitation for expression of interest stands amended and restated as under:

| RELEVANT PARTICULARS | | |
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| 1. | Name of the corporate debtor | KSK Mahanadi Power Company Limited |
| 2. | Date of incorporation of corporate debtor | 19 th June 2009 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies, Hyderabad |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | U40300TG2009PLC064062 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | Registered Office: 8-2-293/82/A/431/A, Road No.22 Jubilee Hills, Hyderabad, Telangana 500033 IN |
| 6. | Insolvency commencement date of the corporate debtor | 03 rd October 2019 |
| 7. | Dates of invitation of expression of interest and addendums thereunder | 8 th January 2020, 24 th January 2020, 24 th February 2020, 16 th March 2020 and 31 st March 2020 / 1 st April 2020 The detailed invitation for expression of interest is available on www.ksk.co.in/kmpcl |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | The eligibility criteria is set out in the detailed invitation for expression of interest. |
| 9. | Norms of ineligibility applicable under section 29A are available at: | These norms are set out in the detailed invitation for expression of interest. |
| 10. | Last date for receipt of expression of interest | 31 st May 2020 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 5 th June 2020 |
| 12. | Last date for submission of objections to provisional list | 10 th June 2020 |
| 13. | Date of issue of final list of prospective resolution applicants | 20 th June 2020 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 10 th June 2020 |

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| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Will be provided by the resolution professional to prospective resolution applicants who are determined to be eligible as per the process laid down in the detailed invitation for expression of interest and in accordance with Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. |
| 16. | Last date for submission of resolution plans | 10 th July 2020 |
| 17. | Manner of submitting resolution plans to resolution professional | As detailed in the request for resolution plans to be issued by the resolution professional in accordance with Regulation 36B of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 24 th July 2020 |
| 19. | Name and registration number of the interim resolution professional | Mr. Mahender Kumar Khandelwal Registration Number: IBBI/IPA-001/IP-P00033/2016-2017/10086 |
| 20. | Name, Address and e-mail of the interim resolution professional, as registered with the Board | Mr. Mahender Kumar Khandelwal Address : B-2A, Sunny Valley C.G.H.S., Dwarka, Sector 12, New Delhi – 110078, Email ID: khandelwalmahendar2@gmail.com |
| 21. | Address and email to be used for correspondence with the interim resolution professional | 252, Veer Savarkar Marg, Shivaji Park, Dadar (W), Mumbai - 400 028 Email: ip.mk.ksk@in.pwc.com / khandelwalmahendar2@gmail.com |
| 22. | Further Details are available at or with | Mr. Mahender Kumar Khandelwal Email: ip.mk.ksk@in.pwc.com / khandelwalmahendar2@gmail.com |
| 23. | Date of publication of Form G | 8 th January 2020 |
| | Date of publication of last addendum / corrigendum to Form G | 31 st March 2020 / 1 st April 2020 |

Mahender Kumar Khandelwal
Interim Resolution Professional of KSK Mahanadi Power Company Limited
IBBI/IPA-001/IP-P00033/2016-2017/10086
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